

SOLARWORLD FIRST QUARTER 2010

Further information on the quarterly figures • Inside cover//

① SELECTED INDICATORS // IN k€

Financial indicators	1st quarter 2010	1st quarter 2009	Change (%)
Revenue	225,579	176,266	28.0
Foreign quota (in %)	33.2	49.5	-16.3 %-points
EBITDA	43,957	52,483	-16.2
EBIT	24,793	37,773	-34.4
EBIT in % of revenue	11.0	21.4	-10.4 %-points
Capital employed (key date)*	1,164,930	872,284	33.5
ROCE ** (in %)	2.1	4.3	-2.2 %-points
Consolidated net income	5,278	23,783	-77.8
Consolidated net income in % of revenue	2.3	13.5	-11.2 %-points
Total assets	2,754,743	2,173,123	26.8
Equity	890,291	870,542	2.3
Equity ratio (in %)	32.3	40.1	-7.7 %-points
Return on equity (in %)	0.6	2.7	-2.1 %-points
Cash flow from operating activities	28,516	-83,742	-134.1
Net liquidity ***	-295,495	-17,014	1,636.8
Investments in intangible assets and property, plant and equipment	49,793	68,361	-27.2

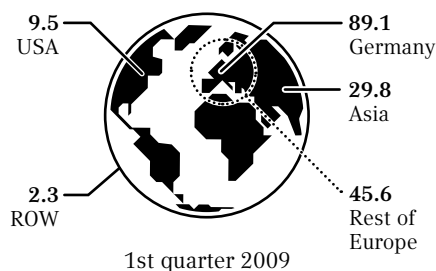
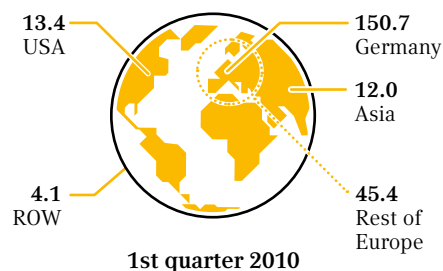
Employee indicators	1st quarter 2010	1st quarter 2009	Change (%)
Employees (key date)	2,053	1,889	8.7
of which trainees (key date)	74	93	-20.4
Personnel costs ratio (in %)	10.8	10.5	0.3 %-points
Revenue per employee (in k€)	110	93	17.8
EBIT per employee (in k€)	12	20	-39.6

* Intangible assets and property, plant and equipment less deferred investments subsidies plus net current assets except for current net liquidity

** EBIT/Capital employed

*** Liquid funds and other financial assets less financial liabilities

② REVENUE BY REGION // IN MILLION €



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Further information on the quarterly figures • Front cover//

03 QUARTERLY COMPARISON OF THE CONSOLIDATED INCOME STATEMENTS // IN k€

	Q2 2009	Q3 2009	Q4 2009	Q1 2010	Q1 2009	Change (%)
Revenue	225,300	232,501	378,508	225,579	176,266	28.0
Inventory change in products	14,114	33,408	-70,428	28,778	71,736	-59.9
Own work capitalized	0	223	2,453	294	441	-33.3
Other operating income	22,592	13,242	9,735	18,273	5,084	259.4
Cost of materials	-152,012	-174,269	-214,053	-173,374	-150,728	15.0
Personnel expenses	-24,651	-23,423	-25,530	-27,438	-26,179	4.8
Amortization and depreciation	-15,556	-16,415	-16,978	-19,163	-14,710	30.3
Other operating charges	-24,243	-29,056	-31,429	-28,156	-24,137	16.7
Result of operations	45,544	36,211	32,278	24,793	37,773	-34.4
Financial result	-10,052	-8,595	1,400	-13,000	-2,807	363.1
Pre-income tax result	35,492	27,616	33,678	11,793	34,966	-66.3
Taxes on income	-7,587	-11,605	-42,404	-6,515	-11,183	-41.7
Group profit / loss	27,905	16,011	-8,726	5,278	23,783	-77.8

04 INDICATORS OF THE SOLARWORLD STOCK

Prime Standard/TecDAX	1st quarter 2010	1st quarter 2009
Number of shares	111.72 m	111.72 m
Market capitalization as of March 31	1.3 b€	1.7 b€
Trading volume (12 months)	6.5 b€	8.6 b€
Earnings per share	0.05 €	0.21 €
Lowest price	9.44 €	11.23 €
Highest price	16.61 €	37.34 €
Opening price at beginning of year	15.20 €	15.60 €
Closing price per March 31	11.25 €	15.42 €
Development in per cent since beginning of year	-26.0 %	-1.2 %

ISIN (International Securities Identification Number) DE0005108401
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Stock exchange abbreviation SWV

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